

MOTORS LIQUIDATION COMPANY

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Petitions

10/09/2009	Voluntary Petition of Environmental Corporate Remediation Company, Inc. Case #09-50030	Click Here
10/09/2009	Voluntary Petition of Remediation and Liability Management Company, Inc. Case #09-50029	Click Here
06/01/2009	Voluntary Petition of MLCS Distribution Corporation Case #09-50028	Click Here
06/01/2009	Voluntary Petition of MLCS, LLC Case #09-50027	Click Here
06/01/2009	Voluntary Petition of MLC of Harlem, Inc. Case #09-13558	Click Here
06/01/2009	Voluntary Petition of Motors Liquidation Company Case # 09-50026 [Docket No. 1]	Click Here

Case Management

04/18/2013	Final Decree Pursuant to Section 350(A) of the Bankruptcy Code and Bankruptcy Rule 3022 Closing Certain of the Debtors' Chapter 11 Cases	Click Here
05/05/2011	Sixth Amended Order Establishing Notice and Case Management Procedures [Docket No. 10183]	Click Here
02/24/2011	Case Management Order No. 2 [Docket No. 9427]	Click Here
01/03/2011	Fifth Amended Order Establishing Case Management Procedures [Docket No. 8360]	Click Here
08/24/2010	Fourth Amended Order Establishing Notice of Case Management Procedures [Docket No. 6750]	Click Here
04/29/2010	Third Amended Order Establishing Notice of Case Management Procedures [Docket No. 5670]	Click Here
03/19/2010	Second Amended Order Establishing Notice of Case Management Procedures [Docket No. 5308]	Click Here
12/17/2009	Amended Order Establishing Notice of Case Management Procedures [Docket No. 4676]	Click Here
08/03/2009	Order Establishing Notice and Case Management Procedures [Docket No. 3629]	Click Here

Initial Debtors Bar Date Materials

Order Establishing the Deadline for Filing Proofs of Claim	Click Here
Notice of Deadlines for Filing Proofs of Claim	Click Here

REALM/ENCORE Debtors Bar Date Materials

Order Establishing the Deadline for Filing Proofs of Claim	Click Here
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Initial Debtors Property Bar Date Materials

Order Establishing the Deadline for Filing Proofs of Claim	Click Here
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Schedules of Assets and Liabilities & Statements of Financial Affairs

Debtor Name (Case Number)	Schedules of Assets and Liabilities	Statements of Financial Affairs
Motors Liquidation Company (09-50026)	Amendment to Motors Liquidation Company's Schedules of Assets and Liabilities Schedules for Motors Liquidation Company: Beginning Through Exhibit F-4 (Part 1). Exhibit F-4 (Part 2) Through Exhibit F-6 (Part 1). Exhibit F-6 (Part 2) Through Exhibit G-1 (Part 1) Exhibit G-1 (Part 2) Exhibit G-1 (Part 3) Exhibit G-1 (Part 4) Exhibit G-1 (Part 5) Exhibit G-1 (Part 6) Exhibit G-1 (Part 7) Exhibit G-1 (Part 8) Exhibit G-1 (Part 9) Exhibit G-1 (Part 10) Through End	Statement of Financial Affairs for Motors Liquidation Company.
MLC of Harlem, Inc. (09-13558)	Schedules for MLC of Harlem, Inc.	Statement of Financial Affairs for MLC of Harlem, Inc.
MLCS, LLC (09-50027)	Schedules for MLCS, LLC	Statement of Financial Affairs for MLCS, LLC
MLCS Distribution Corporation (09-50028)	Schedules for MLCS Distribution Corporation	Statement of Financial Affairs for MLCS Distribution Corporation
Remediation and Liability Management Company, Inc. (09-50029)	Schedules for Remediation and Liability Management Company, Inc.	Statement of Financial Affairs for Remediation and Liability Management Company, Inc.
Environmental Corporate Remediation Company, Inc. (09-50030)	Schedules for Environmental Corporate Remediation Company, Inc.	Statement of Financial Affairs for Environmental Corporate Remediation Company, Inc.

363 Transaction Pleadings

07/05/2009	Decision on Debtors' Motion for Approval of (1) Sale of Assets to Vehicle Acquisition Holdings, LLC; (2) Assumption and Assignment of Related Executory Contracts; and (3) Entry into UAW Retiree Settlement Agreement [Docket No. 2967]	Click Here
07/05/2009	Order (I) Authorizing Sale of Assets Pursuant to Amended and Restated Master Sale and Purchase Agreement; (II) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale; and (III) Granting Related Relief [Docket No. 2968]	Click Here
07/01/2009	Order Granting Motion of General Motors, LLC for Entry of Order Pursuant to 11 U.S.C. Section 105 Enforcing 363 Sale Order [Docket No. 6237]	Click Here
06/26/2009	Omnibus Reply to Objections to Debtors' Motion [Docket No. 2645]	Click Here
06/02/2009	Order Approving 363 Sale Procedures [Docket No. 274]	Click Here
06/02/2009	Notice of Sale Hearing [Docket No. 274]	Click Here
06/01/2009	Proposed Order Approving 363 Sale [Docket No. 92]	Click Here
06/01/2009	Motion to Approve 363 Sale [Docket No. 92]	Click Here
06/01/2009	Brief in Support of Motion to Approve 363 Sale [Docket No. 105]	Click Here

Alternative Dispute Resolution Procedures

2/23/2010	Order Pursuant to 11 U.S.C. § 105(a) and General Order M-390 Authorizing Implementation of Alternative Dispute Resolution Procedures, Including Mandatory Mediation [Docket No. 5037]	Click Here
10/25/2010	Amended Order Pursuant to 11 U.S.C. Section 105(a) and General Order M-390 Authorizing Implementation of Alternative Dispute Procedures, Including Mandatory Mediation	Click Here
04/29/2010	Supplemental Order Pursuant to 11 U.S.C. § 105(a) and General Order M-390 Authorizing Implementation of Alternative Dispute Resolution Procedures, Including Mandatory Mediation [Docket No. 5673]	Click Here
02/23/2010	Order Pursuant to 11 U.S.C. § 105(a) and General Order M-390 Authorizing Implementation of Alternative Dispute Resolution Procedures, Including Mandatory Mediation [Docket No. 5037]	Click Here
Form of Capping Claim Letter		Click Here

Chapter 11 Plan and Disclosure Statement

Notice of (I) Entry of Order Confirming Debtors' Second Amended Joint Chapter 11 Plan And (II) Occurrence Of Effective Date	Click Here
Findings of Fact and Conclusions of Law And Order Pursuant To Sections 1129(A) And (B) Of The Bankruptcy Code And Rule 3020 Of The Federal Rules Of Bankruptcy Procedure Confirming Debtors Second Amended Joint Chapter 11 Plan	Click Here
Notice of (I) Filing of Revised GUC Trust Agreement and (II) Official Committee of Unsecured Creditors' Filing Relating Thereto and in Further Support of the Debtors' Amended Joint Chapter 11 Plan	Click Here
Declaration of Jane Sullivan of Epiq Bankruptcy Solutions, LLC Regarding Voting On, and Tabulation Of, Ballots Accepting and Rejecting the Debtors' Amended Joint Chapter 11 Plan, with Respect to Class 3 Debt Securities [Docket No. 9449]	Click Here

Declaration of Jeffrey S. Stein of the Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on the Results of Voting with Respect to the Debtors' Amended Joint Chapter 11 Plan [with Exhibits] [Docket No. 9439]	Click Here
Order Granting Motion (I) Approving Notice Of Disclosure Statement Hearing; (II) Approving Disclosure Statement; (III) Establishing a Record Date; (IV) Establishing Notice and Objection Procedures for Confirmation of the Plan; (V) Approving Notice Packages And Procedures for Distribution Thereof; (VI) Approving the Forms of Ballots and Establishing Procedures for Voting on the Plan; and (VII) Approving the Form of Notices to Non-Voting Classes Under the Plan [Docket No. 8043]	Click Here
Disclosure Statement for Debtors' Amended Joint Chapter 11 Plan (including all exhibits)	Click Here
Debtors' Second Amended Joint Chapter 11 Plan (including all exhibits)	Click Here

Confirmation of Chapter 11 Plan

04/06/2011	Notice of (I) Entry of Order Confirming Debtors' Second Amended Joint Chapter 11 Plan And (II) Occurrence Of Effective Date [Docket No. 10056]	Click Here
03/29/2011	Findings of Fact and Conclusions of Law And Order Pursuant To Sections 1129(A) And (B) Of The Bankruptcy Code And Rule 3020 Of The Federal Rules Of Bankruptcy Procedure Confirming Debtors Second Amended Joint Chapter 11 Plan [Docket No. 9941]	Click Here
03/18/2011	Debtors' Second Amended Joint Chapter 11 Plan (including all exhibits) [Docket No. 9836]	Click Here
02/25/2011	Notice of (I) Filing of Revised GUC Trust Agreement and (II) Official Committee of Unsecured Creditors' Filing Relating Thereto and in Further Support of the Debtors' Amended Joint Chapter 11 Plan [Docket No. 9477]	Click Here
02/24/2011	Declaration of Jane Sullivan of Epiq Bankruptcy Solutions, LLC Regarding Voting On, and Tabulation Of, Ballots Accepting and Rejecting the Debtors' Amended Joint Chapter 11 Plan, with Respect to Class 3 Debt Securities [Docket No. 9449]	Click Here
02/24/2011	Declaration of Jeffrey S. Stein of the Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on the Results of Voting with Respect to the Debtors' Amended Joint Chapter 11 Plan [with Exhibits] [Docket No. 9439]	Click Here
12/08/2010	Order Granting Motion (I) Approving Notice Of Disclosure Statement Hearing; (II) Approving Disclosure Statement; (III) Establishing a Record Date; (IV) Establishing Notice and Objection Procedures for Confirmation of the Plan; (V) Approving Notice Packages And Procedures for Distribution Thereof; (VI) Approving the Forms of Ballots and Establishing Procedures for Voting on the Plan; and (VII) Approving the Form of Notices to Non-Voting Classes Under the Plan [Docket No. 8043]	Click Here
12/08/2010	Disclosure Statement for Debtors' Amended Joint Chapter 11 Plan (including all exhibits) [Docket No. 8023]	Click Here

Notices

04/06/2011	Notice of (I) Entry of Order Confirming Debtors' Second Amended Joint Chapter 11 Plan And (II) Occurrence Of Effective Date [Docket No. 10056]	Click Here
12/14/2010	Administrative Bar Date Notice	Click Here
12/18/2009	Supplemental Property Bar Date Notice	Click Here
12/02/2009	REALM/ENCORE Debtors Bar Date Notice	Click Here

10/09/2009	Notice of Commencement of Chapter 11 Cases and First Day Hearing (Realm and Encore debtors)	Click Here
09/16/2009	Original Bar Date Notice	Click Here
06/01/2009	Notice of Commencement of Chapter 11 Cases and First Day Hearing [Docket No. 97]	Click Here
06/01/2009	Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines [Docket No. 158]	Click Here