

FEDERAL RESERVE BANK *of* NEW YORK *Serving the Second District and the Nation*

Term Asset-Backed Securities Loan Facility: Announcements

DATE	ANNOUNCEMENT
2013	
Jan 15, 2013	Federal Reserve Board announces agreement with Treasury Department regarding credit protection for the Term Asset-Backed Securities Loan Facility OFFSITE
2012	
Jun 28, 2012	Federal Reserve Board and Treasury Department agree that Term Asset-Backed Securities Loan Facility requires less credit protection as it winds down OFFSITE
2010	
Jul 21, 2010	New York Fed issues revised TALF documents: FAQs Terms and Conditions
Jul 20, 2010	Federal Reserve announces agreement with Treasury regarding reduction of credit protection provided for TALF OFFSITE
Jun 18, 2010	New York Fed announces \$0 in New Issue CMBS loans requested at June 18 facility
Jun 17, 2010	New York Fed posts loan rates for June 18 CMBS TALF operation
Jun 3, 2010	New York Fed announces June 18 CMBS TALF operation
May 19, 2010	New York Fed announces \$0 in New Issue CMBS loans requested at May 19 facility
May 18, 2010	New York Fed posts loan rates for May 19 CMBS TALF operation
May 5, 2010	New York Fed announces May 19 CMBS TALF operation
Apr 21, 2010	New York Fed announces \$0 in New Issue CMBS loans requested at April 21 facility
Apr 21, 2010	New York Fed releases 2009 consolidated financial statements
Apr 20, 2010	New York Fed posts loan rates for April 21 CMBS TALF operation
Apr 7, 2010	New York Fed announces April 21 CMBS TALF operation
Apr 1, 2010	New York Fed issues revised TALF FAQs
Mar 30, 2010	New York Fed announces \$857 million in Legacy CMBS TALF loans settled for March 19 facility
Mar 25, 2010	New York Fed posts accepted and rejected Legacy CMBS for March 19 subscription
Mar 19, 2010	New York Fed announces \$1.3 billion in Legacy CMBS TALF loans requested at March 19 facility
Mar 18, 2010	New York Fed posts loan rates for March 19 CMBS TALF operation
Mar 12, 2010	New York Fed announces \$4.1 billion in TALF loans settled for March 4 facility
Mar 4, 2010	New York Fed announces \$4.1 billion in TALF loans requested at March 4 facility
Mar 3, 2010	New York Fed posts loan rates for March 4 TALF operation

Mar 2, 2010	New York Fed announces March 19 CMBS TALF operation
Feb 26, 2010	New York Fed announces \$1.1 billion in Legacy CMBS TALF loans settled for February 17 facility
Feb 23, 2010	New York Fed posts accepted and rejected Legacy CMBS for February 17 subscription
Feb 17, 2010	New York Fed announces \$1.3 billion in Legacy CMBS TALF loans requested at February 17 facility
Feb 17, 2010	New York Fed announces March 4 TALF Operation
Feb 17, 2010	New York Fed issues revised TALF FAQs
Feb 16, 2010	New York Fed posts loan rates for February 17 CMBS TALF operation
Feb 16, 2010	New York Fed announces \$974 million in TALF loans settled for February 5 facility
Feb 9, 2010	New York Fed issues revised TALF FAQs
Feb 5, 2010	New York Fed announces \$987 million in TALF loans requested at February 5 facility
Feb 4, 2010	New York Fed posts loan rates for February 5 TALF operation
Feb 3, 2010	New York Fed announces February 17 CMBS TALF operation
Feb 3, 2010	New York releases settlement numbers for past TALF subscriptions: March - July 2009 non-CMBS July 2009 CMBS
Jan 29, 2010	New York Fed announces \$1.3 billion in Legacy CMBS TALF loans settled for January 20 facility
Jan 27, 2010	January 26-27 Federal Open Market Committee meeting statement OFFSITE
Jan 26, 2010	New York Fed posts accepted and rejected Legacy CMBS for January 20 subscription
Jan 20, 2010	New York Fed announces \$1.5 billion in Legacy CMBS TALF loans requested at January 20 facility
Jan 19, 2010	New York Fed posts loan rates for January 20 CMBS TALF operation
Jan 15, 2010	New York Fed announces February 5 TALF Operation
Jan 15, 2010	New York Fed issues revised TALF documents: Documents and Forms FAQs
Jan 15, 2010	New York Fed announces \$1.1 billion in TALF loans settled for January 7 Facility
Jan 7, 2010	New York Fed announces \$1.1 billion in TALF loans requested at January 7 facility
Jan 6, 2010	New York Fed posts loan rates for January 7 TALF operation
Jan 5, 2010	New York Fed announces January 20 CMBS TALF operation
Jan 5, 2010	New York Fed announces update to list of accepted and rejected Legacy CMBS
2009	
Dec 23, 2009	New York Fed announces January 7 TALF Operation
Dec 23, 2009	New York Fed issues revised TALF documents: FAQs Future Program Changes
Dec 23, 2009	New York Fed announces \$1.3 billion in Legacy CMBS TALF loans settled for December 14 facility

Dec 18, 2009	New York Fed posts accepted and rejected Legacy CMBS for December 14 subscription
Dec 14, 2009	New York Fed announces \$1.3 billion in Legacy CMBS TALF loans requested at December 14 facility
Dec 11, 2009	New York Fed posts loan rates for December 14 CMBS TALF operation
Dec 11, 2009	New York Fed announces \$3 billion in TALF loans settled for December 3 facility
Dec 4, 2009	Federal Reserve adopts final rule establishing process to determine eligibility of credit rating agencies for Term Asset-Backed Securities Loan Facility OFFSITE
Dec 3, 2009	New York Fed announces \$3 billion in TALF loans requested at December 3 facility
Dec 2, 2009	New York Fed posts loan rates for December 3 TALF operation
Nov 30, 2009	New York Fed announces December 14 CMBS TALF operation
Nov 30, 2009	Statement regarding TALF loan payment date change
Nov 30, 2009	New York Fed issues revised TALF documents: Documents and Forms FAQs Future Program Changes
Nov 27, 2009	New York Fed announces \$1.3 billion in Legacy CMBS and \$72.2 million in New Issue CMBS loans settled for November 17 facility
Nov 23, 2009	New York Fed posts accepted and rejected Legacy CMBS for November 17 subscription
Nov 17, 2009	New York Fed announces \$1.4 billion in Legacy CMBS and \$72.2 million in New Issue CMBS loans requested at November 17 facility
Nov 16, 2009	New York Fed posts loan rates for November 17 CMBS TALF operation
Nov 13, 2009	New York Fed announces December 3 TALF Operation
Nov 13, 2009	New York Fed issues revised TALF documents: Documents and Forms FAQs Terms and Conditions
Nov 12, 2009	New York Fed announces \$1.1 billion in TALF loans settled for November 3 facility
Nov 3, 2009	New York Fed announces \$1.1 billion in TALF loans requested at November 3 facility
Nov 2, 2009	New York Fed posts loan rates for November 3 TALF operation
Oct 30, 2009	New York Fed announces November 17 CMBS TALF operation
Oct 30, 2009	New York Fed issues revised TALF documents: Documents and Forms FAQs Terms and Conditions
Oct 30, 2009	New York Fed announces \$1.9 billion in Legacy CMBS TALF loans settled for October 21 facility
Oct 27, 2009	New York Fed posts accepted and rejected Legacy CMBS for October 21 subscription
Oct 21, 2009	New York Fed announces \$2.1 billion in Legacy CMBS TALF loans requested at October 21 facility
Oct 20, 2009	New York Fed posts loan rates for October 21 CMBS TALF operation
Oct 19, 2009	New York Fed announces November 3 TALF Operation

Oct 19, 2009	New York Fed issues revised TALF documents: Documents and Forms FAQs Terms and Conditions Eligible TALF Agents
Oct 13, 2009	New York Fed announces \$2.4 billion in TALF loans settled for October 2 facility
Oct 5, 2009	New York Fed issues revised TALF documents: TALF Documents and Forms TALF FAQs TALF Terms and Conditions TALF Future Program Changes
Oct 5, 2009	Federal Reserve announces changes to procedures for evaluating asset-backed securities pledged to the TALF OFFSITE
Oct 5, 2009	New York Fed announces October 21 CMBS TALF operation
Oct 2, 2009	New York Fed announces \$2.5 billion in TALF loans requested at October 2 facility
Oct 1, 2009	New York Fed posts loan rates for October 2 TALF operation
Sep 28, 2009	New York Fed announces \$1.4 billion in TALF loans settled for September 17 facility
Sep 24, 2009	New York Fed issues revised TALF documents: TALF Auditor Attestation Form PDF Form of Certification as to TALF Eligibility for Non-Mortgage-Backed ABS PDF
Sep 23, 2009	New York Fed posts accepted and rejected Legacy CMBS for September 17 subscription
Sep 17, 2009	New York Fed announces \$1.4 billion in Legacy CMBS TALF loans requested at September 17 facility
Sep 16, 2009	New York Fed posts loan rates for September 17 CMBS TALF operation
Sep 15, 2009	New York Fed announces October 2 TALF Operation
Sep 15, 2009	New York Fed issues revised TALF Master Loan and Security Agreement
Sep 14, 2009	New York Fed announces \$6.5 billion in TALF loans settled for September 3 facility
Sep 3, 2009	New York Fed announces \$6.5 billion in TALF loans requested at September 3 facility
Sep 2, 2009	New York Fed posts loan rates for September 3 TALF operation
Sep 1, 2009	New York Fed announces September 17 CMBS TALF Operation
Sep 1, 2009	New York Fed names four non-primary dealer broker-dealers as TALF agents
Sep 1, 2009	New York Fed issues revised TALF documents: FAQs Terms and Conditions Forms Investor's Guide Eligible TALF Agents list
Aug 31, 2009	New York Fed announces \$2.1 billion in Legacy CMBS TALF loans settled for August 20 facility
Aug 26, 2009	New York Fed posts accepted and rejected Legacy CMBS for August 20 subscription
Aug 20, 2009	New York Fed announces \$2.3 billion in Legacy CMBS TALF loans requested at August 20 facility
Aug 19, 2009	New York Fed posts loan rates for August 20 CMBS TALF operation
Aug 18, 2009	New York Fed announces September 3 TALF Operation
Aug 18, 2009	New York Fed issues revised TALF FAQs, Future Program update: FAQs Future Program Changes

Aug 17, 2009	Federal Reserve and Treasury Department announce extension to Term Asset-Backed Securities Loan Facility OFFSITE
Aug 6, 2009	New York Fed announces \$6.9 billion in TALF loans requested at August 6 facility
Aug 5, 2009	New York Fed posts loan rates for August 6 TALF operation
Aug 4, 2009	New York Fed announces August 20 CMBS TALF Operation
Aug 4, 2009	New York Fed issues revised TALF documents: FAQs Terms and Conditions Forms Investor's Guide
Jul 23, 2009	New York Fed announces August 6 TALF Operation
Jul 23, 2009	New York Fed issues revised TALF documents: FAQs Terms and Conditions Forms Investor's Guide
Jul 22, 2009	New York Fed posts accepted and rejected Legacy CMBS for July 16 subscription
Jul 16, 2009	New York Fed announces \$669 million in Legacy CMBS TALF loans requested at July 16 facility
Jul 16, 2009	New York Fed posts loan rates for July 16 CMBS TALF operation
Jul 7, 2009	New York Fed announces \$5.4 billion in TALF loans requested at July 7 facility
Jul 7, 2009	New York Fed posts loan rates for July 7 TALF operation
Jul 2, 2009	New York Fed announces July 16 CMBS TALF Operation
Jul 2, 2009	New York Fed issues revised TALF documents: FAQs Terms and Conditions Forms
Jun 23, 2009	New York Fed announces July 7 TALF Operation
Jun 23, 2009	New York Fed issues revised TALF documents: Terms and Conditions FAQs TALF (Legacy CMBS) Terms and Conditions TALF (Legacy CMBS) FAQs
Jun 16, 2009	No loan requests were submitted through June 16 CMBS TALF operation
Jun 16, 2009	New York Fed posts loan rates for June 16 CMBS TALF operation
Jun 16, 2009	New York Fed posts revised TALF FAQs: TALF FAQs TALF (Legacy CMBS) FAQs
Jun 9, 2009	New York Fed announces June 16 CMBS TALF Operation
Jun 9, 2009	New York Fed issues revised TALF documents: FAQs Forms Investor's Guide
Jun 4, 2009	Remarks by President Dudley: A Preliminary Assessment of the TALF
Jun 2, 2009	New York Fed announces \$11.5 billion in TALF loans requested at June 2 facility
Jun 2, 2009	New York Fed posts loan rates for June 2 TALF operation
May 19, 2009	Federal Reserve announces that certain high-quality commercial mortgage-backed securities will become eligible collateral under TALF OFFSITE
May 19, 2009	New York Fed issues revised TALF documents: Terms and Conditions FAQs TALF (Legacy CMBS) Terms and Conditions TALF (Legacy CMBS) FAQs
May 19, 2009	New York Fed announces June 2 TALF Operation

May 5, 2009	New York Fed announces \$10.6 billion in TALF loans requested at May 5 facility
May 1, 2009	Federal Reserve announces expansion of eligible collateral under Term Asset-Backed Securities Loan Facility OFFSITE FAQs TALF (CMBS) FAQs TALF (CMBS) Terms and Conditions
Apr 28, 2009	New York Fed issues TALF guide for investors
Apr 21, 2009	Federal Reserve announces two new interest rates applicable to loans extended under TALF OFFSITE FAQs Terms and Conditions
Apr 21, 2009	New York Fed announces May 5 TALF operation
Apr 21, 2009	SIGTARP Quarterly Report to Congress: Letter from Thomas C. Baxter, Jr., General Counsel PDF SIGTARP quarterly report to Congress PDF OFFSITE
Apr 7, 2009	New York Fed announces \$1.7 billion in TALF loans requested at April 7 facility
Apr 7, 2009	Joint response to the Congressional Oversight Panel's inquiry into the TALF: Letter from Chairman Bernanke and President Dudley PDF Responses to March 20 Inquiry PDF
Apr 3, 2009	New York Fed issues revised TALF documents: Terms and Conditions FAQs Documents and Forms
Mar 19, 2009	New York Fed releases initial results of first round of TALF loan requests
Mar 19, 2009	Board announces set of eligible collateral for loans extended by TALF is expanded to include four additional categories of asset-backed securities OFFSITE FAQs Terms and Conditions
Mar 19, 2009	New York Fed posts loan rates for March 17-19 TALF operation
Mar 17, 2009	New York Fed releases revised TALF FAQs
Mar 13, 2009	New York Fed extends first TALF subscription
Mar 11, 2009	New York Fed releases revised TALF FAQs and related documents: Documents and Forms FAQs
Mar 3, 2009	New York Fed releases revised TALF Master Loan and Security Agreement and appendices
Mar 3, 2009	New York Fed Announces March 17 TALF Operation
Mar 3, 2009	Treasury and Federal Reserve announce launch of Term Asset-Backed Securities Loan Facility OFFSITE FAQs Terms and Conditions
Feb 20, 2009	TALF Auditor Attestation Form
Feb 19, 2009	Form of Certification as to TALF Eligibility
Feb 18, 2009	TALF Master Loan and Security Agreement
Feb 10, 2009	Federal Reserve is prepared to expand Term Asset-Backed Securities Loan Facility OFFSITE
Feb 6, 2009	Federal Reserve releases additional terms and conditions of the Term Asset-Backed Securities Loan Facility OFFSITE FAQs Terms and Conditions
2008	

Dec 19, 2008	Federal Reserve releases revised information detailing operational aspects of Term Asset-Backed Securities Loan Facility (TALF) OFFSITE FAQs Terms and Conditions
Nov 25, 2008	Federal Reserve announces the creation of the Term Asset-Backed Securities Loan Facility (TALF) OFFSITE Terms and Conditions PDF OFFSITE