Shinsei Bank, Limited

Stock Information

- **Market:** Tokyo
- **Symbol:** 8303
- **ISIN:** JP3729000004
- **Industry:** Banks

Share Data

<table>
<thead>
<tr>
<th>Date</th>
<th>Close (JPY)</th>
<th>Change (%)</th>
<th>Volume</th>
<th>Number of Shares (mil)</th>
<th>Market Cap (mil)</th>
</tr>
</thead>
<tbody>
<tr>
<td>01/06/2021</td>
<td>1,692</td>
<td>-0.47</td>
<td>1,138,200</td>
<td>259,034,689</td>
<td>438,286.69</td>
</tr>
</tbody>
</table>

Financial Highlights

For the fiscal year (Billions of yen)

- **Net interest income**: FY2017 - 128.7, FY2018 - 133.8, FY2019 - 133.5
- **Noninterest income**: FY2017 - 103.2, FY2018 - 95.9, FY2019 - 106.4
- **Total revenue**: FY2017 - 232.0, FY2018 - 229.7, FY2019 - 239.9
- **General and administrative expenses**: FY2017 - 142.5, FY2018 - 144.7, FY2019 - 149.5
- **Ordinary business profit**: FY2017 - 89.4, FY2018 - 84.9, FY2019 - 90.4
- **Ordinary business profit after net credit costs**: FY2017 - 52.1, FY2018 - 55.6, FY2019 - 51.2
- **Profit attributable to owners of the parent**: FY2017 - 51.4, FY2018 - 52.3, FY2019 - 45.5

Balances at fiscal year-end (Billions of yen)

- **Securities**: FY2017 - 1,123.5, FY2018 - 1,130.2, FY2019 - 957.0
- **Loans and bills discounted**: FY2017 - 4,895.9, FY2018 - 4,986.8, FY2019 - 5,110.4
- **Total assets**: FY2017 - 9,456.6, FY2018 - 9,571.1, FY2019 - 10,226.5
- **Total liabilities**: FY2017 - 8,600.6, FY2018 - 8,674.5, FY2019 - 9,316.0
- **Total equity**: FY2017 - 856.0, FY2018 - 896.6, FY2019 - 910.4
- **Total liabilities and equity**: FY2017 - 9,456.6, FY2018 - 9,571.1, FY2019 - 10,226.5

Per share data (Yen)

- **Common equity**: FY2017 - 3,376.39, FY2018 - 3,636.92, FY2019 - 3,913.40
- **Dividends (2)**: FY2017 - 10.00, FY2018 - 10.00, FY2019 - 10.00
- **Basic EPS**: FY2017 - 199.01, FY2018 - 211.24, FY2019 - 190.59

Ratios (%)

- **Return on assets**: FY2017 - 0.5%, FY2018 - 0.5%, FY2019 - 0.5%
- **Return on equity (fully diluted)**: FY2017 - 6.1%, FY2018 - 6.0%, FY2019 - 5.1%
- **Capital ratio (Basel III, Domestic Standard)**: FY2017 - 12.83%, FY2018 - 11.85%, FY2019 - 11.21%

Largest Shareholders

As of March 31, 2020

<table>
<thead>
<tr>
<th>Thousands of Common shares</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>SHINSEI BANK, LIMITED</td>
<td>28,290</td>
</tr>
<tr>
<td>Deposit Insurance Corporation of Japan</td>
<td>26,912</td>
</tr>
<tr>
<td>SBI Holdings, Inc.</td>
<td>21,926</td>
</tr>
<tr>
<td>THE RESOLUTION AND COLLECTION CORPORATION</td>
<td>20,000</td>
</tr>
<tr>
<td>THE MASTER TRUST BANK OF JAPAN, LTD. (TRUST ACCOUNT)</td>
<td>14,013</td>
</tr>
<tr>
<td>SSBTC CLIENT OMNIBUS ACCOUNT</td>
<td>9,110</td>
</tr>
<tr>
<td>JAPAN TRUSTEE SERVICES BANK, LTD. (TRUST ACCOUNT 9)</td>
<td>8,131</td>
</tr>
<tr>
<td>JAPAN TRUSTEE SERVICES BANK, LTD. (TRUST ACCOUNT)</td>
<td>6,062</td>
</tr>
<tr>
<td>GOLDMAN Sachs &amp; Co.</td>
<td>6,044</td>
</tr>
<tr>
<td>STATE STREET BANK AND TRUST COMPANY 505103</td>
<td>4,047</td>
</tr>
<tr>
<td>JPMORGAN CHASE BANK 385151</td>
<td>3,385</td>
</tr>
<tr>
<td>Total (includes treasury shares)</td>
<td>259,034,689</td>
</tr>
</tbody>
</table>

Note: As of March 31, 2020, in total, the Deposit Insurance Corporation and the Resolution and Collection Corporation hold 46,912,888 common shares or 20.33% of Shinsei Bank’s outstanding common shares, excluding treasury shares.

Distribution Of Ownership Among Shareholders

- 40.59% Foreign Institutional Investors
- 24.19% Japanese Financial Institutions and Insurance Companies
- 14.98% Japanese Individuals and Other
- 19.13% Other Japanese Corporations
- 0.04% Foreign Individual Investors
- 0.75% Japanese Securities Companies

Notes:

1. “Japanese Financial Institutions and Insurance Companies” includes the Resolution and Collection Corporation.
2. “Other Japanese Corporation” includes the Deposit Insurance Corporation.
3. “Japanese Individual and Other” includes treasury shares.

1. For more details, please visit “Quarterly Results”
2. Shinsei Bank consolidated its shares with a rate of ten shares of common stock into one share on October 1, 2017. Per Share Data is calculated as if the consolidation of shares had occurred at the beginning of the FY2017.

Company contacts

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