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TOOLS

Maiden Lane II LLC: Bid List Offering

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On March 30, 2011, the New York Fed announced that through its investment manager, BlackRock Solutions, it would begin a process to sell the assets in the ML II portfolio both individually and in segments over time as market conditions warrant through a competitive sales process.

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BID LIST OFFERING

Bid List Circulation Time: August 21, 2012 at 11:00 AM
 Bid Submission Deadline: August 22, 2012 at 11:00 AM
 Winners Notified: August 22, 2012 at 12:30 PM
 CUSIPs: 8
 Current Face Amount¹: \$0

Assets sold:

Number of CUSIPs	Current Face Amount ¹
8	\$0

BID LIST OFFERING

Bid List Circulation Time: June 6, 2011 at 1:00 PM
 Bid Submission Deadline: June 9, 2011 at 1:00 PM
 Winners Notified: June 9, 2011 at 3:30 PM
 CUSIPs: 73
 Current Face Amount¹: \$3,809,363,113

Assets sold:

Number of CUSIPs	Current Face Amount ¹
36	\$1,898,594,878


BID LIST OFFERING

Bid List Circulation Time: May 17, 2011 at 1:00 PM
 Bid Submission Deadline: May 19, 2011 at 1:00 PM
 Winners Notified: May 19, 2011 at 2:30 PM
 CUSIPs: 29
 Current Face Amount¹: \$878,641,682

Assets sold:

Number of CUSIPs	Current Face Amount ¹
29	\$878,641,682

BID LIST OFFERING

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Bid Submission Deadline: May 12, 2011 at 1:00 PM
 Winners Notified: May 12, 2011 at 2:30 PM
 CUSIPs: 53
 Current Face Amount¹: \$2,082,294,922

Assets sold:

Number of CUSIPs	Current Face Amount ¹
34	1,373,506,029

BID LIST OFFERING

Bid List Circulation Time: May 5, 2011 at 1:00 PM
 Bid Submission Deadline: May 10, 2011 at 1:00 PM
 Winners Notified: May 10, 2011 at 3:30 PM
 CUSIPs: 79
 Current Face Amount¹: \$458,504,671

Assets sold:

Number of CUSIPs	Current Face Amount ¹
74	\$427,486,898

BID LIST OFFERING

Bid List Circulation Time: May 2, 2011 at 1:00 PM
 Bid Submission Deadline: May 4, 2011 at 1:00 PM
 Winners Notified: May 4, 2011 at 2:30 PM
 CUSIPs: 43
 Current Face Amount¹: \$2,004,964,065

Assets sold:

Number of CUSIPs	Current Face Amount ¹
38	\$1,773,371,055

BID LIST OFFERING

Bid List Circulation Time: April 25, 2011 at 1:00 PM
 Bid Submission Deadline: April 28, 2011 at 1:00 PM
 Winners Notified: April 28, 2011 at 2:30 PM
 CUSIPs: 10
 Current Face Amount¹: \$1,432,679,131

Assets sold:

Number of CUSIPs	Current Face Amount ¹
8	\$1,122,794,209



Bid List Circulation Time: April 11, 2011 at 1:00 PM
 Bid Submission Deadline: April 14, 2011 at 1:00 PM
 Winners Notified: April 14, 2011 at 2:30 PM
 CUSIPs: 8
 Current Face Amount¹: \$534,127,946

Assets sold:

Number of CUSIPs	Current Face Amount ¹
8	\$534,127,946

BID LIST OFFERING

Bid List Circulation Time: April 11, 2011 at 1:00 PM
 Bid Submission Deadline: April 13, 2011 at 1:00 PM
 Winners Notified: April 13, 2011 at 2:30 PM
 CUSIPs: 42
 Current Face Amount¹: \$691,255,198

Assets sold:

Number of CUSIPs	Current Face Amount ¹
37	\$626,080,072

BID LIST OFFERING

Bid List Circulation Time: April 4, 2011 at 1:00 PM
 Bid Submission Deadline: April 6, 2011 at 1:00 PM
 Winners Notified: April 6, 2011 at 2:30 PM
 CUSIPs: 52
 Current Face Amount¹: \$1,496,965,090

Assets sold:

Number of CUSIPs	Current Face Amount ¹
42	\$1,326,856,873

¹Current face amount represents the most recent balance of principal outstanding on the assets and should not be confused with market value or the price ML II paid to acquire the assets. At October 31, 2008 inception, the ML II LLC paid \$20.5 billion for the portfolio of assets with a face amount of approximately \$39.3 billion.

As part of the close-out procedures for Maiden Lane II LLC, on August 22, 2012, the New York Fed sold eight residual securities that had been factored to zero and consequently dropped from the portfolio holdings report (published by the New York Fed). There was no active notional balance associated with these positions as the bonds were fully written down prior to the last ML II auction on February 28, 2012; thus this sale had no material impact on the net gain reported for the ML II portfolio.

