
From: Lindauer, Erik <Lindauere@sullcrom.com>
Sent: Tuesday, September 16, 2008 6:54 PM
To: Huebner, Marshall S.; Smith, Bradley Y.; Resnick, Brian M.; Wiseman, Michael; Roff, Elizabeth A.; Welshimer, Mark J
Subject: RE: Northstar: Heads of Agreement

He may have it and that would be fine. I'm not with him and just want to be sure no one is looking for it.

From: Huebner, Marshall S. [mailto:marshall.huebner@dpw.com]
Sent: Tuesday, September 16, 2008 6:45 PM
To: Lindauer, Erik; Smith, Bradley Y.; Resnick, Brian M.; Wiseman, Michael; Roff, Elizabeth A.; Welshimer, Mark J
Subject: Re: Northstar: Heads of Agreement

????? It was sent hours ago and handed to s+c (michael wiseman) here at the fed before he left for the board meeting.??

Brad or Brian - can you please resend.

From: Lindauer, Erik
To: Smith, Bradley Y.; Resnick, Brian M.; Wiseman, Michael ; Roff, Elizabeth A. ; Welshimer, Mark J
Cc: Huebner, Marshall S.
Sent: Tue Sep 16 18:27:07 2008
Subject: RE: Northstar: Heads of Agreement
Is the Term Sheet coming later from Davis Polk, or is it something originating elsewhere? We're just trying to be sure everyone is on the same page – particularly since people seem to be spread out across multiple locations.

From: Smith, Bradley Y. [mailto:bradley.smith@dpw.com]
Sent: Tuesday, September 16, 2008 6:21 PM
To: Resnick, Brian M.; Lindauer, Erik; Wiseman, Michael; Roff, Elizabeth A.
Cc: Huebner, Marshall S.
Subject: RE: Northstar: Heads of Agreement

The idea of course is to staple it to the Term Sheet.

Bradley Y. Smith
Davis Polk & Wardwell
450 Lexington Avenue
New York, New York 10017
212-450-4310 (T)
212-450-3310 (F)

To ensure compliance with requirements imposed by the IRS, we inform you that, unless explicitly provided otherwise, any U.S. federal tax advice contained in this communication (including any attachments) is not intended or written to be used, and cannot be used, for the purpose of (i) avoiding penalties under the Internal Revenue Code or (ii) promoting, marketing or recommending to another party any transaction or matter addressed herein.

From: Resnick, Brian M.
Sent: Tuesday, September 16, 2008 6:02 PM
To: 'Lindauer, Erik'; Wiseman, Michael; Roff, Elizabeth A.
Cc: Smith, Bradley Y.; Huebner, Marshall S.
Subject: RE: Northstar: Heads of Agreement

I only intended to circulate the signature page at this time.

Brian M. Resnick | Davis Polk & Wardwell | 450 Lexington Ave., New York, NY 10017 | tel. 212.450.4213 | fax. 212.450.3213

From: Lindauer, Erik [mailto:Lindauere@sullcrom.com]
Sent: Tuesday, September 16, 2008 6:01 PM
To: Resnick, Brian M.; Wiseman, Michael; Roff, Elizabeth A.
Cc: Smith, Bradley Y.; Huebner, Marshall S.
Subject: RE: Northstar: Heads of Agreement

Brian – was your intention to circulate only a signature page with the attached email, or are there additional pages coming?

From: Resnick, Brian M. [mailto:brian.resnick@dpw.com]
Sent: Tuesday, September 16, 2008 5:57 PM
To: Wiseman, Michael; Lindauer, Erik; Roff, Elizabeth A.
Cc: Smith, Bradley Y.; Huebner, Marshall S.
Subject: Northstar: Heads of Agreement

Attached please find the heads of agreement for the term sheet.

Regards,
Brian

Brian M. Resnick | Davis Polk & Wardwell | 450 Lexington Ave., New York, NY 10017 | tel. 212.450.4213 | fax. 212.450.3213

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