



# Finansiel Stabilitet launches process to sell loan and credit exposures

1 October 2014

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Finansiel Stabilitet initiates an open and transparent sales process targeting qualified investors with the aim of divesting a customer loan portfolio consisting of approximately 400 group customers with loans and credit facilities totaling approximately DKK 10 billion. The customers are primarily Danish corporates whose loans and credit facilities are secured by property investments.

Finansiel Stabilitet took over the exposures in the tendered customer portfolio from the distressed banks Roskilde Bank, Løkken Sparekasse, Gudme Raaschou Bank, Fionia Bank, EBH Bank, Eik Bank Danmark, Amagerbanken, Fjordbank Mors, Max Bank and Sparekassen Østjylland.

“With the current sales process, Finansiel Stabilitet moves significantly closer to having completely wound up the remaining customer-related activities in the Group,” said Henrik Bjerre-Nielsen, CEO of Finansiel Stabilitet A/S.

Finansiel Stabilitet is a state-owned public limited company charged with winding up exposures and activities taken over from distressed banks, including by offering portfolios of long-term assets for sale at market price.

In accordance with principles of EU law, tenders for the customer portfolio will be invited in an open and transparent process in which prospective buyers will be treated equally and in which a potential transaction will be completed at the highest possible price.

Prospective buyers are not required to hold a banking license to acquire the customer portfolio tendered. However, prospective buyers must undertake to comply with the Executive Order on Good Business Practice regulations applicable to Financial Undertakings.

Finansiel Stabilitet expects to enter into an agreement to sell the portfolio in December 2014. To obtain further information about the sales process, prospective investors should contact Finansiel Stabilitet not later than Wednesday, 15 October 2014.

**For further information, please contact:**

Investors

Prospective investors interested in acquiring the portfolio are invited to contact Senior Project Manager Morten Davidsen, tel. +45 21 14 62 23, e-mail: mda@finansielstabilitet.dk.

The Press

CEO Henrik Bjerre-Nielsen, tel. +45 21 14 21 11  
or via press contact, tel. +45 24 76 35 90.