

Business

# Sveriges Riksbank: CONDITIONS FOR THE RIKSBANK'S PURCHASES OF COMMERCIAL PAPER

October 29, 2021, 10:20 AM EDT

Bid procedure, 2021-11-03

financial

Sweden

months

maturity

Commercial paper issued in SEK by non-companies with their registered office in and with a remaining maturity of up to six on the Bid date. i.e. with the latest date as of 2022-05-03

Certificate

purchase

Delivery may not be made in commercial paper purchased by the Counterparty from the issuer less than one week prior to the date for announcing the Special terms, i.e. the may not have been made after 2021-10-22

rating  
 Bids confirmed  
 Bid date  
 Bid times  
 Requested volume  
 (corresponding nominal  
 amount)  
 for  
 SEK  
 Highest permitted bid volume  
 (corresponding nominal  
 amount)  
 of  
 should  
 Lowest permitted bid volume  
 less  
 (corresponding nominal  
 (ISIN  
 amount)  
 credit  
 also  
 the  
 long  
 highest  
 rating

Counterparties may make one bid per Credit  
 class and maturity class.  
 Bids are made to tel 08-696 69 70 and  
 by e-mail to EOL@riksbank.se.  
 2021-11-03  
 09.00-09.30 (CET/CEST) on the Bid date  
 SEK 4 billion  
 The total bid volume from one Counterparty  
 the two Credit rating classes may not exceed  
 4 billion.  
 No bid may contain Commercial paper in excess  
 SEK 250 million issued by the same issuer.  
 The total bid volume from one Counterparty  
 not be less than SEK 100 million and not be  
 less than SEK 20 million per Commercial paper  
 code).  
 The requested volume is divided into two  
 rating classes. Credit rating refers to the  
 issuer's credit rating. Credit rating may  
 refer to the issuer's parent company in cases  
 where the issuer has no own credit rating and  
 parent company guarantees the issuer's  
 obligations. If there are credit ratings from  
 several credit rating agencies the highest of  
 these will be applied. If there are both a  
 term and a short term credit rating the  
 of these will be applied.  
 Class 1: No less than a long-term credit  
 of A- with S&P, A3 with Moody's, A- with

Fitch,  
Scope, or  
2  
N-1+  
Credit rating classes

A- with Nordic Credit Rating or A- with no less than a short-term credit rating of A- with S&P, P-2 with Moody's, F2 with Fitch or with Nordic Credit Rating.

rating  
with  
credit  
with

Class 2: No less than a long-term credit of BBB- with S&P, Baa3 with Moody's, BBB- Fitch, BBB- with Nordic Credit Rating or BBB- with Scope or no less than a short-term rating of A-3 with S&P, P-3 with Moody's, F3 Fitch or N-1 with Nordic Credit Rating.

the  
must  
accepted

However, no credit rating may be lower than lowest accepted credit rating level. There also be no indication on the Bid Date that a credit rating may fall below the lowest credit rating level.

to

Certificates with a remaining maturity of up to three months on the Bid date. i.e. with the latest maturity date as of

2022-02-03

Class 1: 0.30 per cent

Class 2: 0.60 per cent

Price (purchase rate)  
to  
latest

Certificates with a remaining maturity of up to six months on the Bid date, i.e. with the maturity date as of

2022-05-03

Class 1: 0.40 per cent

Class 2: 0.70 per cent

Expected allocation time date	Not later than 10.00 (CET/CEST) on the Bid date
Delivery and payment date	2021-11-05
Delivery of Commercial paper	To the Riksbank's account in Euroclear Sweden AB's securities settlement system 1 4948 6383
's	General terms and conditions for the Riksbank
General terms and conditions procedures	purchases of commercial papers via bid
's	2020:1. dated 30 March 2020 (see the Riksbank
	web).

Stockholm, 2021-10-29

This is a translation of the special terms and conditions published on [www.riksbank.se](http://www.riksbank.se). In the case of any inconsistency between the English translation and the Swedish language version, the Swedish language version shall prevail. Complete terms and conditions can be retrieved at [www.riksbank.se](http://www.riksbank.se).

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