



**Salient Terms and Conditions of the Bonds**

|                |   |
|----------------|---|
| Nominal Value  | : Up to RM 11,000,000.00  |
| Issue Date     | : 21 October 1998   |
| Maturity Date  | : 21 October 2003   |
| Coupon Rate    | : Zero (Conventional, Actual/ Actual)   |
| Form           | : Scripless, under the Scripless Securities Trading System (SSTS)   |
| Tenor          | : 5 years<br>Danamodal shall have the rights to extend the Maturity date of the Bond upon maturity either in whole or in part, for another period of not less than 1 year and not exceeding 5 years from the Maturity Date (Extension Date) at a new yield to maturity (YTM) equivalent to the sum of the average YTM's of Malaysian Government Securities (MGS) of similar or closest tenor to the extension period and 50 basis points. (YTM = Average yield of MGS + 50 basis points). |
| Special Status | :The Bonds will qualify for the following:-<br><br>- As class 1 liquid assets<br>- Zero risk weighted for purpose of capital requirement<br>- Discounting through Bank Negara Malaysia discount window as lender of last resort   |



|                           |  |
|---------------------------|--|
| <b>Last Done /Closing</b> | <b>Danamodal Bond</b><br>due 21/ 10/2003<br>(YTM)% |
| As at Issuance Date       | 7.25<br>(21 October 1998)                          |