



## APPLICATION FOR PARTICIPATION CANADIAN LENDERS ASSURANCE FACILITY (CLAF)

Department of Finance Canada  
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L'Esplanade Laurier  
140 O'Connor Street  
Ottawa, Ontario K1A 0G5  
Attention: Assistant Deputy Minister  
Financial Sector Policy Branch

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Email address: CLAF-FCAP@FIN.GC.CA

Date: \_\_\_\_\_  
YYYY-MM-DD

ISSUER (Financial institution)	
Name of Issuer: _____	Transit Number: _____

Issuer Contact Information	
Name: _____	Title: _____
Telephone Number: _____	Fax Number: _____
Email Address: _____	Billing Address: _____

<b>APPLICATION</b>
<p>1. The Issuer hereby applies to participate in the Canadian Lenders Assurance Facility.</p> <p>2. The Issuer is [<i>check one</i>]:</p> <p><input type="checkbox"/> deposit-taking institution incorporated, amalgamated or continued under the <i>Bank Act (Canada)</i></p> <p><input type="checkbox"/> deposit-taking institution incorporated, amalgamated or continued under the <i>Trust and Loan Companies Act (Canada)</i></p> <p><input type="checkbox"/> association or central cooperative credit society regulated under the <i>Cooperative Credit Associations Act (Canada)</i></p> <p><input type="checkbox"/> other [<i>please describe</i>] _____</p> <p>3. The Issuer's Maximum Participation Limit is CAD _____, as set out in the Maximum Participation Limit Worksheet attached as Exhibit I.</p> <p>4. The Issuer hereby requests a Participation Limit of CAD _____.</p> <p>Issuer Representative: _____ Date: _____</p> <p style="margin-left: 100px;">Name: _____ Title: _____</p> <p style="margin-left: 400px;">YYYY-MM-DD</p>

FOR DOF USE ONLY	
Ref. # (CLAF): _____	Approved by: _____ (DoF)
Application #: _____	Other: _____

FORM # \_\_\_\_\_



**EXHIBIT I**  
**MAXIMUM PARTICIPATION LIMIT WORKSHEET**

<b>ISSUER:</b>		<b>TRANSIT NO.:</b>	
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**Select Option I or II: [All amounts are in Canadian Dollars]**

**OPTION I: DEPOSITS-BASED**

Total amount of Canadian deposit liabilities as of end of most recent quarter up to October 31, 2008, based on latest M4 or OSFI-68 Return filed with OSFI <sup>1</sup>	<b>A: \$</b>
20% of A	<b>B \$</b>

**OPTION II: WHOLESALE DEBT INSTRUMENTS-BASED**

Aggregate Face Amounts of wholesale debt instruments <sup>2</sup> of Issuer maturing between November 1, 2008 and April 30, 2009 <sup>3</sup>	<b>C: \$</b>
125% of C	<b>D \$</b>

B or D, at Issuer's option <b>= MAXIMUM PARTICIPATION LIMIT</b>	<b>\$</b>
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<sup>1</sup> Follow instructions set out in Annex 2 of the Term Sheet to calculate Canadian deposit liabilities.

<sup>2</sup> See Annex A for definition.

<sup>3</sup> See Annex A for detail.

