

Major Financial Institution Participation Commitment

Merrill Lynch

In support of the US financial system and the broader US economy, the [Name of QFI] agrees to:

Merrill Lynch

\$10 billion

- Issue Preferred Shares in the amount of [] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.
- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

[Handwritten Signature]

Signature

October 13, 2008

Date

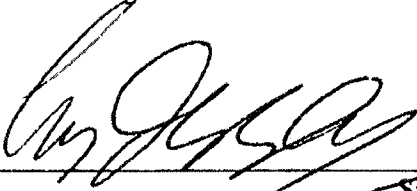
Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [name of QFI] agrees to:

\$ 10bn

Goldman Sachs

- Issue Preferred Shares in the amount of [] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
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 Signature

13 OCT 08

 Date

Major Financial Institution Participation Commitment

MORGAN STANLEY

In support of the US financial system and the broader US economy, the ~~name of QFT~~ agrees to:

- Issue Preferred Shares in the amount of [10] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
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Dee J. Mark
Signature

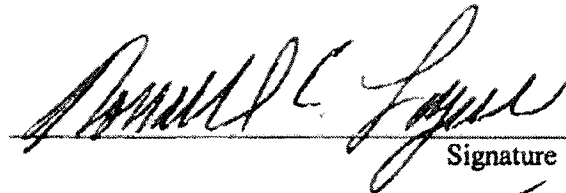
Oct/13/2008
Date

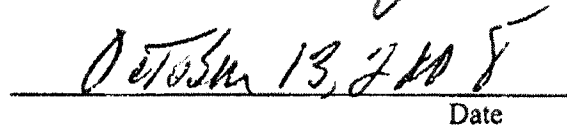
Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [name of QFI] agrees to:

State Street

- Issue Preferred Shares in the amount of [*2*] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.
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Signature


Date

Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the ~~name of QFIT~~
agrees to:

Citigroup

\$25 billion.

- Issue Preferred Shares in the amount of [✓] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
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Signature

October 13 '08

Date

FAX (415) 975-7151

Janee

Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [name of QFI] agrees to:

Wells Fargo

- Issue Preferred Shares in the amount of [25] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
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- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

Janee
Signature

10/13/08
Date

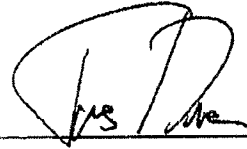
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In support of the US financial system and the broader US economy, the [name of QFI] agrees to:

JPMorgan Chase

25 Billion

- Issue Preferred Shares in the amount of [] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
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Signature

12/13 2008

Date

Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [name of QFI] agrees to:

Bank of America

- Issue Preferred Shares in the amount of *\$15 Billion* to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.
- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

Kenneth C. Frazier

 Signature

10.13.08

 Date

Major Financial Institution Participation Commitment

Bank of New York Mellon

In support of the US financial system and the broader US economy, the [name of QFI] agrees to:

\$3 billion

- Issue Preferred Shares in the amount of [*A*] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.
- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

Robert P Kelly
Signature

October 13, 2008
Date