

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
Chrysler LLC, *et al.*, : Case No. 09-50002 (AJG)
Debtors. : (Jointly Administered)
-----X

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In re : Chapter 11
Alpha Holding LP, : Case No. 09-50025 (AJG)
Debtor. :
-----X

**ORDER, PURSUANT TO SECTION 105(a) OF THE
BANKRUPTCY CODE, GRANTING RELIEF IN CONNECTION WITH THE
COMMENCEMENT OF CHAPTER 11 CASE BY ALPHA HOLDING LP**

This matter coming before the Court on the Motion of Debtors and Debtors in Possession for an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Granting Relief in Connection with the Commencement of Chapter 11 Case by Alpha Holding LP (Docket No. 1784) (the "Motion"),¹ filed by the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors"); the Court having reviewed the Motion and having considered the statements of counsel with respect to the Motion at a hearing before the Court (the "Hearing"); and the Court having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this is a core proceeding pursuant to 28 U.S.C.

¹ Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

§ 157(b)(2) and (iii) notice of the Motion and the Hearing was sufficient under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. Effective as of the Alpha Petition Date, Alpha's chapter 11 case shall be consolidated for procedural purposes only, and jointly administered, with the Original Debtors' cases in accordance with the Joint Administration Order. Consistent with the Joint Administration Order, parties in interest are authorized to and directed to use the consolidated caption referring to the chapter 11 cases of "Chrysler LLC *et al.*" for all pleadings relating to Alpha's chapter 11 case.
3. The Prior Orders entered in the jointly administered chapter 11 cases of Chrysler LLC, *et al.* (Case No. 09-50002 (AJG)) are hereby made applicable to Alpha, *nunc pro tunc* to the Alpha Petition Date, as if Alpha was a "Debtor" referred to in these Prior Orders to the extent such relief is applicable to Alpha and has not been vacated by the court.
4. Any New Orders shall apply to Alpha as of the date of entry of such New Orders to the extent that such relief is applicable to Alpha.
5. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

Dated: New York, New York
May 26, 2009

s/Arthur J. Gonzalez
UNITED STATES BANKRUPTCY JUDGE