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December 2, 2010

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**CONFIDENTIAL  
VIA E-MAIL**

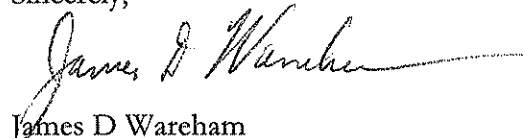
Gary J. Cohen, Esq.  
General Counsel  
Financial Crisis Inquiry Commission  
1717 Pennsylvania Ave., NW, Suite 800  
Washington, DC 20006-4614

Re: Use of Potentially Confidential Interview Material

Dear Mr. Cohen:

We write in response to your November 3, 2010 letter sent to our client Daniel H. Mudd through me regarding potential use of material from his interview with the Commission. Please provide us with a copy of the Commission's notes or summaries from Mr. Mudd's interview. We would like to review those materials for accuracy, and to determine if there is a need for a discussion about material from the interview that we believe is either confidential or otherwise inappropriate to release in your Report.

Sincerely,



James D Wareham  
of PAUL, HASTINGS, JANOFSKY & WALKER LLP

JDW

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